### SOREDI Board of Director's Meeting, Tuesday, January 9, 2024 FYE 23, Mid-year Board Member Changes & Recommendations

# New Board of Director Recommendations Pending ApprovalRecommendationIndustry/CategoryPaul Anderson, General Manager<br/>Rogue Truck Body – Bio Provided<br/>Term: July 1, 2023 – June 30, 2025 – Four-year term<br/>(replacing Lowel Gibson, Nice Badge)ManufacturingClaudia Williams, Business Deposit Relationship Manager<br/>Rogue Credit Union- Bio Provided<br/>Term: July 1, 2023 – June 30, 2025 – Four-year term<br/>(replacing Jeannie Pickens, completing term)FinancialTwo board member vacancies remain. Seeking/speaking to prospective candidatesSeeking/speaking to prospective candidates

1)	Terri Coppersmith, Plexis Healthcare (retired)	Technology
2)	Dustin Hall, Cummins (company closed)	Manufacturing

## **Executive Committee Changes, Recommendations Pending Approval**

Kaycee Miller, Rentec Direct will become Secretary/Treasurer (replacing Jeanne Pickens)

Breanne Eagles, Moss Adams, will become At Large Director

### Other Executive Committee Members (no change)

Chris DuBose, President

Tom Fischer, Vice-President

Steve Vincent, Past President

Alan Meyers, At Large Director

Motion to Approve \_\_\_\_\_

Second \_\_\_\_\_

Discussion \_\_\_\_\_

### New Board Member Recommendations, 2023-2024

SOREDI Board of Director's Meeting: Tuesday, January 9, 2024

# New Board Member Recommendations for 2023-2024

As recommended by the Executive Committee on December 19, 2023

# Claudia Williams, Business Deposit Relationship Manager

Rogue Credit Union, Medford

Completing term vacated by Jeanne Pickens, ending June 30, 2026

Claudia Williams is an experienced business professional with 25 years in the financial industry. Claudia has served in several key leadership roles in the banking industry including Sales & Service Manager and VP Community Branch Manager. Claudia currently serves as the Business Deposit Relationship Manager for Rogue Credit Union where she is responsible for overseeing the credit union's business deposit and treasury management team.

Claudia graduated from Southern Oregon University with a bachelor's degree in business administration and is fluent in English and Spanish. Claudia's dedication to the Southern Oregon Community includes serving on the Chamber Latino Network and Junior League. During her time off from helping serve our local businesses at RCU, Claudia enjoys spending quality time with family and loves watching her two daughters play sports.

### **Paul Anderson, General Manager/HR Director Rogue Truck Body, Kerby** *Filling open position (formerly held by Lowell Gibson, Nice Badge), ending June 30, 2027*

Paul was born and raised in Southern California where he began his career in management and eventually moved to Southern Oregon as the Regional Personnel Director for Kmart Corp. in 1985. It was here that he met his wife Anita, and together they raised two sons who themselves still live in Oregon.

In his career he has worked in retail management, the lumber mills, and over twenty years in local government. He has owned several businesses of his own including businesses in construction, wholesale distribution, retail sales, restaurants, and environmental consulting. While working full time he completed his bachelor's degree in business at SOSC, and then later in life completed a second bachelor's degree in Environment Science/ Microbiology from California State University, Sacramento.

In 2000, he was honored by President George W. Bush, with a Small Businessman of the year award. And has been twice recognized by the State of Oregon DHS for excellence in working with both small and large facility projects, including the first ever Watershed Protection Program in Southern Oregon. Paul is an avid outdoorsman, but in his free time, he enjoys working with craft projects both as a wood craftsman and as an artist along with his wife. He especially enjoys spending time with his children and grandchildren.