



Community Based Housing Benefits.

Housing talent *is* the future of work.

What we'll cover today

Who we are

How we help

Current Work

October Housing Workshop

Questions



Annum is an end-to-end housing benefits platform
for your entire community.

A mission led team with a maniacal focus on customer outcomes.

MISSION: To make the invaluable, affordable



Brian Griffis
Chief Financial Officer



Sarah Mcilwan
Head of Design



Ben Hellweg
Structured Investments



Doug Holte
(Advisory)
Real Estate Partnerships



Jerryck Murrey
Chief Executive Officer



Frederick Townes
Chief Operations Officer



Justin George
Chief Technology Officer



Jonathan Murray
Head of Marketing



Chanel Frazier
(Advisory)
Capital Sourcing

WITH SIGNIFICANT EXPERIENCE IN:

Housing & RE finance

Benefits & Community wellness

Banking & Risk management

Technology & Operations

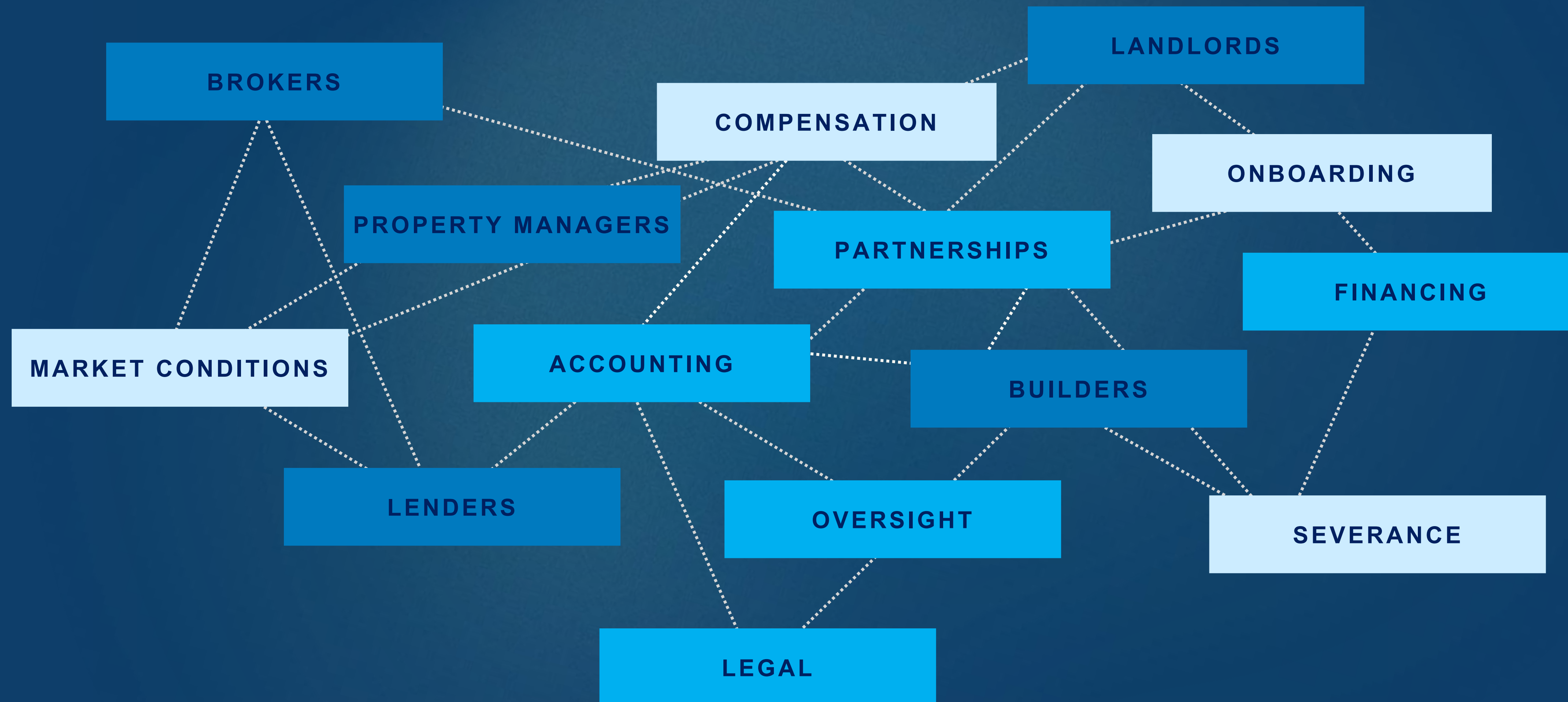
AND PREVIOUS LEADERSHIP ROLES AT:



A family consisting of a man, a woman, and a young child are sitting on the floor of a room filled with cardboard boxes, suggesting they are in the process of moving. They are all looking down at a large sheet of paper, likely a floor plan or blueprint, which the man is holding. The woman is pointing at something on the paper, and the child is also looking at it. The room has light-colored walls and curtains in the background. The overall scene is dimly lit, with a blue tint overlaying the image.

**HOUSING IS THE GREATEST COST TO
YOUR WORKFORCE COMMUNITY.**

Housing point solutions don't work for systemic problems.



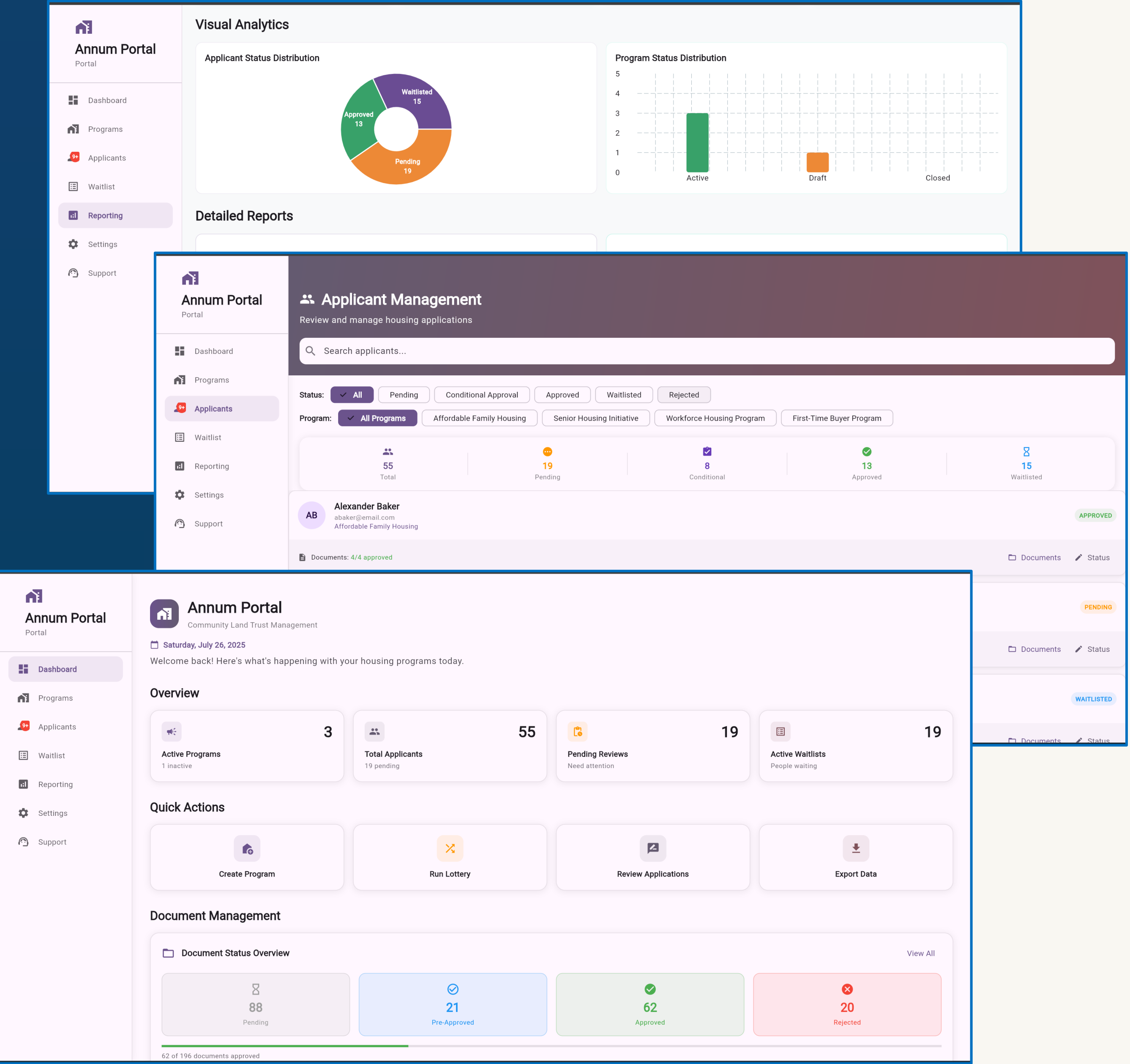
Expensive - Cumbersome - Unscalable

Introducing Our Unified Housing Platform

Purpose-built for CBHO's

Our End-to-End Program Delivery System

- Housing-specific data models and program templates
- Automated eligibility screening across multiple programs
- Real-time updates based on resident activity
- Comprehensive reporting for funders and stakeholders





Key Differentiator: Dynamic Housing Profiles

User-Generated Data

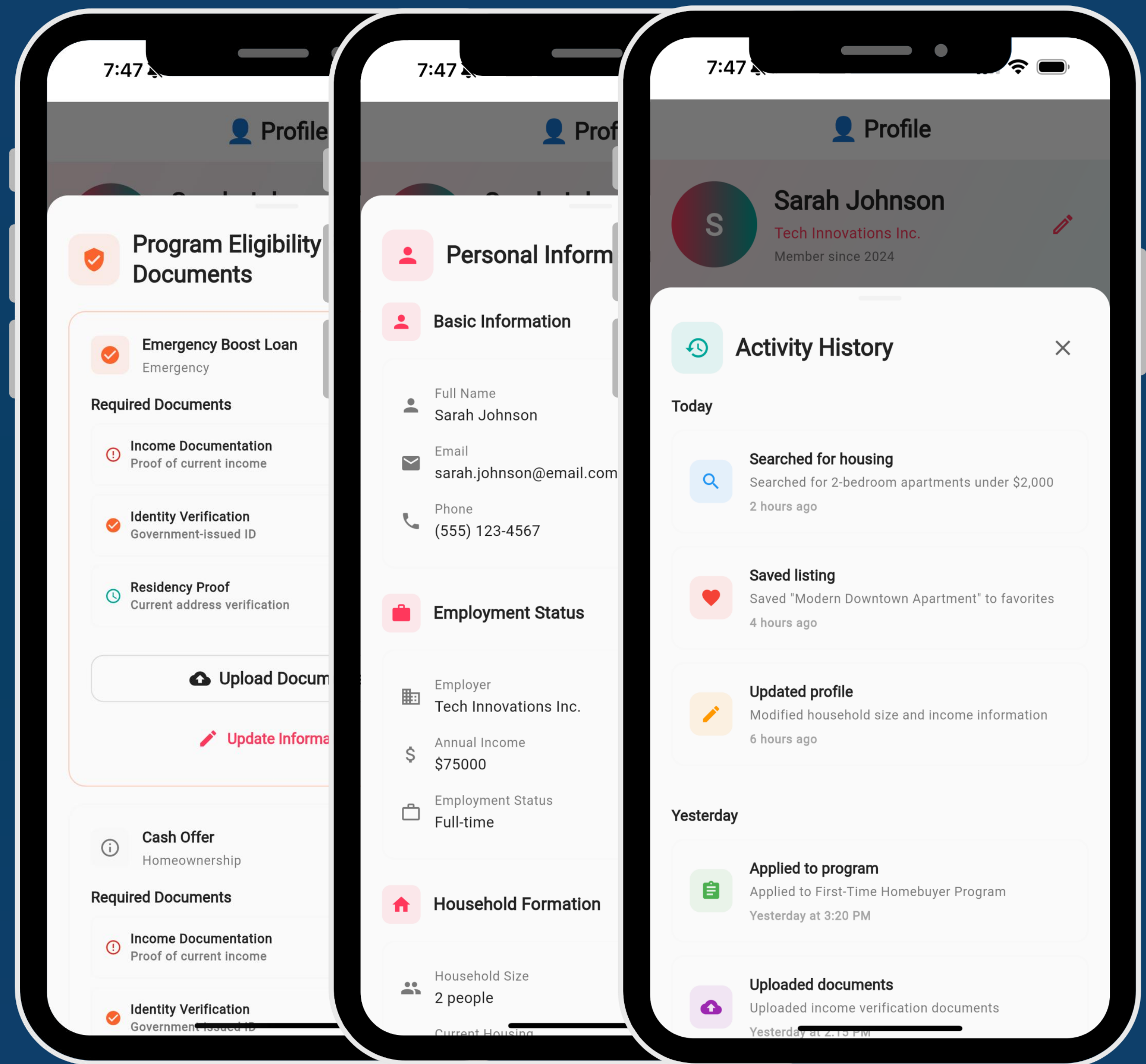
Residents create and maintain their own housing profiles, reducing administrative burden on your staff

Real-Time Updates

Profiles automatically update based on user activity, ensuring your data is always current.

Comprehensive View

See the complete housing journey including preferences, barriers, program participation, and outcomes.





Annum Programs

Repairs & Maint.

Home Goods

Home Services

Home Improvement

Education & Advocacy

Flex-Fund

Renovations

Home Rentals

Home Sales

Security Deposit

Mort./ lease Guarantee

Low-Cap Refi

Rental Bonds

Community Impact

Rate Buy-Down

Rent Pre-Pay

Downpayment Assist.

First-Step Fund

Cash Offers

Emergency Boost Loan

Frac-Fund

The required programs to support your employees where they're at.

Annum's Ai powered ecosystem.



Affordable - Simple - Scalable



IRVINE, CA



JACKSON HOLE, WY



NEW YORK CITY

SORED I Housing workshop:

Oct 29, 2025

8:30am – 10:30am

Why Attend?

- Understand the **real challenges of today's housing crisis** and how it impacts your workforce.
- Learn **what employers can do** to make a difference—without building or managing housing themselves.
- Get clear on **what not to do** (pitfalls that cost money but don't solve the problem).

What You'll Get

- **A SOREDI sponsored diagnostic** of your workforce affordability ailments
- **A live demo of Annum's unified housing platform**—purpose-built to support employers, community organizations, and residents at scale.
- Actionable strategies to **support employees while protecting your bottom line.**



Questions?