

Executive Committee Recommendation to Support RCC SBDC Program, 9-10-24

As recommended by the Loan Committee on August 8, 2024

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TIMOTHY CLAYTON, UMPQUA BANK

Timothy has lived in the Rogue Valley since 1978 and watched our community grow and evolve in unexpected ways over the last ~45 years. He graduated from SOU in the spring of 1995 with a BS in Business Administration.

Prior to a career in the banking industry, he worked for a large senior housing/care provider based in Southern Oregon. He joined U.S. Bank in late 2003 and grew his banking career starting as a Credit Analyst and moving into a Relationship Management role just prior to the economic downturn in 2008. He is currently working as a Commercial Relationship Manager for Umpqua Bank.



Has served on the Boards and committees of various local non-profit organizations including The United Way of Jackson County, Southern Oregon Goodwill Industries, Community Volunteer Network, and Living Opportunities.

NICK ROBERTS, ROGUE CREDIT UNION

Nick considers himself a native to the Rogue Valley, living here since 1991. A graduate of North Medford High School, we went on to receive his Business degree from Southern Oregon University.

He began his banking career in 2015 as Credit Analyst mainly working on commercial lending. Prior to his banking career, he worked for Lithia Motors, Inc where he spent his last 4 years there in the audit department. He began his career with Rogue Credit Union as a Business Relationship Manager in July 2021.



Nick and his wife Jessica have one child (currently attending SOU), and one dog (Cora). His hobbies include lake days with family and friends and traveling with his family.

Current Loan Committee:

Chair Emile Amarotico, Consultant
Todd Fryer, First Interstate Bank
Teddi Howard, Moss Adams

Colleen Padilla, SOREDI
Deelia Warner, RCC SBDC

Board of Directors Approval

First: _____

Second: _____

Discussion/Action: _____